

**PATIENT INFORMATION FORM**

Referred by: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_  
 Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Prefix  Mr.  Mrs.  Miss  Ms.  Dr.  
 Middle Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Home # ( ) \_\_\_\_ - \_\_\_\_ Cell # ( ) \_\_\_\_ - \_\_\_\_ Work # ( ) \_\_\_\_ - \_\_\_\_

May we leave a message about appointments or normal test results on the phone numbers you provided?  Yes  No  
 Would you like to receive appointment reminders via text message on your cell phone?  Yes  No  
*You consent to receive text messages from us that may contain health information or advice. You are not required to provide consent in order to receive such information or advice from your provider. Standard text messaging rates may apply.*

**Alternate Contact: If you want us to contact you at an alternate address or telephone number, please provide below:**

Alt. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_ - \_\_\_\_

Marital Status:  Married  Single  Separated  Divorced  Widowed  Partner  Unknown

Ethnicity:  Not Hispanic/Latino  Hispanic/Latino  Declined to Specify

Race:  White  Black/African American  Asian  American Indian/ Alaska Native  
 Native Hawaiian/other Pacific Islander  Declined to Specify  Other Race

Birth Sex:  Male  Female Transgender:  Yes  No

Gender Identity:  Male  Female  Female-to-Male  Male-to-Female  Genderqueer  Choose not to disclose  Other \_\_\_\_\_

Sexual Orientation:  Straight/heterosexual  Lesbian  Gay/homosexual  Bi-sexual  Choose not to disclose  Other \_\_\_\_\_

Primary Language:  English  Spanish  French  Other: \_\_\_\_\_

Student Status:  N/A  Full-time  Part-time Employment Status:  N/A  Full-time  Part-time Employer: \_\_\_\_\_

Name of Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_ Phone # ( ) \_\_\_\_ - \_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # ( ) \_\_\_\_ - \_\_\_\_

**Person Financially Responsible For Payment (Guarantor) if different from patient**

Last Name: \_\_\_\_\_  Mr.  Mrs.  Miss  Other: \_\_\_\_\_ Sex:  Male  Female

First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Middle: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Home # ( ) \_\_\_\_ - \_\_\_\_ Cell # ( ) \_\_\_\_ - \_\_\_\_ Work # ( ) \_\_\_\_ - \_\_\_\_

Email Address of person Financially Responsible for Payment \_\_\_\_\_

**Primary Insurance**

Insurance Company: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_

Member or Policyholder ID #: \_\_\_\_\_

Policyholder Date of Birth: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Secondary Insurance**

Insurance Company: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_

Member or Policyholder ID #: \_\_\_\_\_

Policyholder Date of Birth: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Consent for Treatment, Authorization, Assignment of Benefits, and Referral Release**

**CONSENT FOR TREATMENT:** I consent and authorize Roper St. Francis Physician Partners ("RSFPP") physician or designated qualified assistant to provide me medical treatment and to use and release my protected health information for treatment, payment, and healthcare operations as allowed by HIPAA and as described in the RSFH Notice of Privacy Practices, a copy of which has been made available to me.

**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION:** I understand that my medical information, including complete medical records, test results, and billing information, may be released to my insurance company and to other medical professionals and/or medical care institutions for treatment and payment purposes.

**ASSIGNMENT OF INSURANCE BENEFITS:** I hereby assign all my rights and allow payment to be made directly to RSFPP for all medical or surgical benefits otherwise payable to me under terms of my insurance.

**PAYMENT GUARANTEE:** I understand and agree that I am responsible for paying all co-payments, co-insurance, deductibles, and non-covered services rendered by RSFPP, including charges for services not covered by my insurance. I consent and authorize RSFPP and third party agents of RSFPP to contact me by telephone at any number associated with me, including a wireless number, and to use a pre-recorded and/or an automatic dialing service in connection with any communication made to me or related to my account.

A photocopy of this form shall be considered as effective and as valid as the original.

To the best of my knowledge the information I have given on this form is accurate and true. I know it is my or my legal guardian's responsibility to keep RSFPP informed of changes to my contact information; a failure to do so may interfere with the ability to contact me concerning my healthcare.

**This consent for treatment, authorization, assignments of benefits and referral release is valid for one year from date signed.**

Print Patient's Name: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Print Legal Guardian's Name: \_\_\_\_\_

Legal Guardian's Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Ongoing Communication Regarding Your Healthcare**

**ONGOING COMMUNICATION: DO YOU WANT TO DESIGNATE A FAMILY MEMBER OR OTHER INDIVIDUAL WITH WHOM THE PROVIDER MAY DISCUSS YOUR MEDICAL CONDITIONS? IF YES, TO WHOM?**

By listing an individual and/or entity below, you authorize ALL RSFPP physician offices to release and/or discuss your health information with the individual and/or entity you have listed. You may list specific date range or event.

Beginning date/event to be released: \_\_\_\_\_ End date/event to be released: \_\_\_\_\_ Or all healthcare information \_\_\_\_\_

| Authorized Individual or Entity | Phone Number | Relationship | Address |
|---------------------------------|--------------|--------------|---------|
| _____                           | (____) _____ | _____        | _____   |
| _____                           | (____) _____ | _____        | _____   |

\*Any revocation or modification to your authorization regarding an individual or organization must be submitted in writing.

A separate **Authorization to Release Information Form** must be completed to release and/or discuss your health information with any individual(s) and/or entity(s) not listed in the section above.

**Authorization is not required for treatment purposes.**

To request restrictions of the use of your information, you must complete a separate **Request to Restrictions Form**.

**Prescriptions**

For your convenience, please list below the individual(s) that you authorize to receive prescriptions from your RSFPP provider(s).

| Name of Individual | Phone Number | Relationship | Address |
|--------------------|--------------|--------------|---------|
| _____              | (____) _____ | _____        | _____   |
| _____              | (____) _____ | _____        | _____   |



Chart #: \_\_\_\_\_

**New Patient Information Form – Dr. Robert Schoderbek**

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: M F

Race: \_\_\_\_\_ Age: \_\_\_\_\_ Family MD: \_\_\_\_\_

Involved Body Part: \_\_\_\_\_ Referring MD: \_\_\_\_\_

Date of Injury/Onset: \_\_\_\_\_ Work Related: Yes No

Last Full-time work date: \_\_\_\_\_ Do you need a form to return to work/school: Yes No

How Injury Occurred?: \_\_\_\_\_

Where Injury Occurred?: \_\_\_\_\_

Dominant Hand? (circle one) LEFT-HANDED RIGHT-HANDED

**CHIEF COMPLAINT / HPI:** (the reason for today's visit)

**Location** (Example: bottom of foot, left hand, etc): \_\_\_\_\_

**Quality** (Example: throbbing, numb, etc): \_\_\_\_\_

**Severity** (Example: dull, sharp, etc): \_\_\_\_\_

**Duration** (Example: all day, all night, few minutes, etc): \_\_\_\_\_

**Timing** (Example: upon rising, end of day, etc): \_\_\_\_\_

**Context** (Example: while typing, after exercise, etc): \_\_\_\_\_

**Modifying Factors** (Example: what improves, worsens symptoms, etc): \_\_\_\_\_

**Associated Signs & Symptoms** (Example: tingling, stiffness, etc): \_\_\_\_\_

**Known Significant Medical Diagnoses and Conditions:**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Medical Illnesses: (Please check all that apply)

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Heart Attack/MI          | <input type="checkbox"/> Ulcer              | <input type="checkbox"/> Depression          | <input type="checkbox"/> Hyperthyroidism  |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Asthma             | <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Hypothyroidism   |
| <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Hepatitis/Liver Dz | <input type="checkbox"/> Osteoporosis        | <input type="checkbox"/> Fibromyalgia     |
| <input type="checkbox"/> Low Blood Pressure       | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Severe Anxiety      | <input type="checkbox"/> Epilepsy         |
| <input type="checkbox"/> Seasonal Allergies       | <input type="checkbox"/> Gout               | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Malignancies     |
| <input type="checkbox"/> Kidney problems          | <input type="checkbox"/> Cancer             | <input type="checkbox"/> Chronic Fatigue     | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Circulatory Problems     | <input type="checkbox"/> Anemia             | <input type="checkbox"/> Skin Disorders      | <input type="checkbox"/> Reflux           |
| <input type="checkbox"/> Thyroid Disease          | <input type="checkbox"/> Blood Clots/DVT    | <input type="checkbox"/> Pulmonary Embolus   | <input type="checkbox"/> HIV/AIDS         |

Other health Complications not listed: \_\_\_\_\_

**PAST SURGICAL HISTORY:** (type of surgery and date)

**FAMILY HISTORY:** *(list family illnesses and family member associated with illness)*

  Diabetes      Bleeding Problems      High Blood Pressure      Anesthesia Problems      COPD/Emphysema  
  Other(Please Describe)

**SOCIAL HISTORY:**

Single     Married     Divorced     Widowed    Children? (ages/sex) \_\_\_\_\_

Do you work outside the home? YES NO If yes, occupation? \_\_\_\_\_

What physical activities do you do on a regular basis? \_\_\_\_\_

Do you Smoke? YES NO If yes, Years used \_\_\_\_\_ Packs Per Day \_\_\_\_\_

Do you consume alcohol? YES NO If yes, how much and how long? \_\_\_\_\_

**ADVERSE AND ALLERGIC DRUG INTERACTIONS:** *(list all)*

  None      PCN      Sulfa Drugs      Other, please list

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**MEDICATIONS CURRENTLY TAKING:** *(list all)*

**REVIEW OF SYSTEMS:**

Please Circle and describe the symptoms that pertain to you:

YES NO General (*fatigue, fever, chills, weight change, headache, etc*): \_\_\_\_\_

YES NO Skin (*skin rashes, poor wound healing, etc*): \_\_\_\_\_

YES NO HEENT (*vision issue, dizzy/poor balance, etc*): \_\_\_\_\_

YES NO Endocrine (*hot/cold intolerance, excess sweating, thyroid problems, etc*): \_\_\_\_\_

YES NO Respiratory (*shortness of breath, sleep apnea, asthma, etc*): \_\_\_\_\_

YES NO Heart (*Leg swelling, chest pain, blood clots, dizziness, etc*): \_\_\_\_\_

YES NO Gastrointestinal (*acid reflux, abdominal pain, etc*): \_\_\_\_\_

YES NO Hematologic (*bleeding problems, anemia, etc*): \_\_\_\_\_

YES NO Urinary (*difficulty urinating, incontinence, etc*): \_\_\_\_\_

YES NO Musculoskeletal (*arthritis, stiffness, etc*): \_\_\_\_\_

YES NO Neurological (*seizures, weakness, numbness, balance difficulty, etc*): \_\_\_\_\_

YES NO Psychiatric (*depression, anxiety, other*): \_\_\_\_\_

Other Illnesses: \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewed by(Treating Physician): \_\_\_\_\_ Date: \_\_\_\_\_





**PATIENT INFORMATION – PAIN FORM**

This information is required by most insurance carriers when medical services are related to ANY Accident/Injury/Incident.

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Please indicate reason for visit:** (Please note, date **MUST** be MM/DD/YYYY)

**Accident/Injury** **Date of Injury:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Where Accident/Injury Occurred:

- Work Related (Give Employment Information Below)
- Auto Accident In what state did accident occur? \_\_\_\_\_ (required)
- Home
- Other, Please specify: \_\_\_\_\_

Please give a brief description of Accident/Injury:

\_\_\_\_\_  
\_\_\_\_\_

**Onset of Symptoms/Pain** **Approx First Date of Symptoms:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Please give a brief description of symptoms:

\_\_\_\_\_  
\_\_\_\_\_

To the best of my knowledge, the information provided above is correct:

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**EMPLOYMENT INFORMATION FOR WORK RELATED INJURY**

This information is required for all work related injuries when a Worker's Compensation Insurance Carrier should be billed. Please give the staff any paperwork you received from your employer and/or their worker's compensation insurance, so we may file your services properly. WITHOUT the correct billing information for the work related injury, you may be held responsible for payment.

Name of Employer: \_\_\_\_\_

Name of Employer Contact: \_\_\_\_\_ Contact Phone #: \_\_\_\_\_

Work Comp Policy/Claim #: \_\_\_\_\_

Name/Address of Work Comp Carrier  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*\*\*If Dept of Labor, Diagnosis Code(s): \_\_\_\_\_

\*Provide Letter from DOL. The DOL should have sent you a letter approving your claim and assigned a diagnosis.

Name of Adjuster: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_